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An ISO 9001, ISO 14001 & ISO  
45001  
Certified Company  




3<sup>rd</sup> September 2024

BSE Ltd  
The Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street – Mumbai 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai – 400051  
Fax. No: 022-26598237/38, 022-26598347/48

Security Code No. :**504614**

Symbol: **SARDAEN**

Series: **EQ**

Dear Sir,

Sub: **Intimation for amalgamation of SKS Power Generation (Chhattisgarh) Limited with the Company pursuant to implementation of Resolution Plan submitted by the Company in respect of Corporate Insolvency Resolution Process (CIRP) of SKS Power Generation (Chhattisgarh) Limited**

In continuation to earlier intimation/disclosure filed on 14<sup>th</sup> August 2024 and 20<sup>th</sup> August 2024, please be informed that –

- a) The Company has duly filed the certified copy of the Order of Hon'ble NCLT, Mumbai Bench with the Registrar of Companies (ROC) through e-form INC 28 on 3<sup>rd</sup> September 2024;
- b) Pursuant to filing of certified copy of the Order of Hon'ble NCLT, Mumbai Bench, with ROC, in terms of the Scheme of Amalgamation approved by Hon'ble NCLT, Mumbai Bench, the amalgamation of SKS Power Generation (Chhattisgarh) Ltd. (Transferor) with Sarda Energy & Minerals Ltd. ("Transferee") has become effective from 3<sup>rd</sup> September 2024 (Effective date) with 1<sup>st</sup> September 2024 as the Appointed Date for amalgamation;
- c) Pursuant to amalgamation, the whole of the undertaking of Transferor Company along with all the properties, assets, liabilities, permits, licenses, investments etc. shall be and stand transferred to and vested in and/or be deemed to have been and stand transferred to and vested in the Transferee Company as a going concern so as to become as and from the Appointed Date, the estate, assets, rights, title, interests and authorities of the Transferee Company; and
- d) Further, in terms of the Scheme of Amalgamation approved by Hon'ble NCLT, Mumbai Bench, as integral part of the approved Resolution Plan in the Corporate Insolvency Resolution Process of SKS Power Generation (Chhattisgarh) Ltd. (SKS), the Authorised Share Capital of the Transferee Company i.e., M/s Sarda Energy & Minerals Limited, has been increased to INR 25,55,01,00,000/- (Rupees Two Thousand Five Hundred Fifty-Five Crore One Lakh only) with effect from the Effective Date (as defined under the Scheme of Amalgamation) i.e., 3<sup>rd</sup> September 2024. Accordingly, the existing Clause V of the Memorandum of Association (MOA) of the Transferee Company automatically stands altered, modified & amended.

Kindly take the same on records.

Thanking you,

Yours faithfully,  
For Sarda Energy & Minerals Ltd.

Company Secretary